🧱 THE STRUCTURE: $2M Operational Equity Investment in Oasis Point

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📌 What Kind of Investment Is This?

This is a **direct equity investment** in the operating company that owns and runs Oasis Point — not a loan, not a convertible note, and not real estate ownership.

You are becoming a **co-owner** in a real business with revenue, margin, and exit upside.

🔑 What the Investor Gets

Feature	What It Means
15% Equity Ownership	You own 15% of the company. At exit, you receive 15% of the sale proceeds.
Quarterly Dividends	Starting Year 2, you receive your share of profits in cash, every quarter.
7.5% Real Estate Bonus	You receive 7.5% of the **profit** from the sale of the facility — even though you don't own it.
5% Warrant Option	You have the right to buy 5% more equity at today's valuation if the business grows.
Optional Exit Within 5 Years	The company plans to exit — through sale or acquisition — in 5 years.

💰 How It Pays Out

1. Equity Exit

You own 15% of the business. If we sell for $13.6M (based on 8x projected EBITDA), your share is:

→ $2.04 million

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2. Quarterly Dividends

You earn part of the profits starting in Year 2. Over 4 years, your total dividend payout is projected to be:

→ ~$50K–$60K
(Paid in cash quarterly)

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3. Real Estate Bonus

We have the right to buy the building for $12M and project to sell it for ~$18M.
That's a $6M gain — and you receive:

→ $450,000 (7.5% of that gain)

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4. Warrant Option (Bonus Upside)

You have the option (not the obligation) to purchase an additional 5% equity at a $10M valuation in the first 2 years.

If we raise at $15M–$20M or sell later, that extra 5% could be worth:

→ $680K–$900K

✅ Why It's Structured This Way

- To give you **real ownership** in a mission-driven, margin-generating company
- To provide **real cash flow** along the way (quarterly dividends)
- To reward you for **being early** with multiple bonus paths
- To avoid complexity (no convertible notes, no SAFE dilution)

🧠 How This Is Different From Most Deals

Most early-stage investments offer:

- Equity but no dividends
- High risk with no real assets
- No share of real estate
- No return unless the company exits

This deal is different:

- You get paid quarterly, not just at the end
- You share in the real estate gain
- You have equity **and** options to buy more
- And we're offering this before the rest of the market even knows we exist

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📊 Summary Table

Payout Component	Estimated Value (Year 5)
Equity Exit (15%)	~$2.04M
Dividends (Y2–Y5)	~$1.109,238
Real Estate Bonus (7.5%)	~$450K
Optional Warrant (5%)	~→ **$680K–$900k**
Total Projected Return	**$3.4M – $3.7M+**

🏁 Final Word:

This is a **first-mover investment** in a healthcare business model that blends hospitality, robotics, and real estate — and delivers real outcomes for patients *and* investors.

You're not funding a concept — you're owning the rollout of a category.